

GIFT OF MUTUAL FUNDS

This form CANNOT be used to transfer Stock

1 Donor Info

Owner/Co-Owner _____
Address _____
City/State/Zip _____
Daytime Phone _____

2 Broker Info

Broker's Name _____
Address _____
City/State/Zip _____
Phone Number _____

3 Broker Instructions

Please gift shares of mutual funds from my account per the following:

Account # _____
Fund Name/Symbol _____
Quantity of Shares _____

Please transfer the shares to:

**Willow Creek Community Church
Account Number: X48-232548
Held at Fidelity Brokerage Services
DTC#: 0226
Tax ID: 51-0164942**

4 Contribution to be applied to the General Fund for Willow Creek

So Barrington _____ Chicago _____ DuPage _____
Crystal Lake _____ North Shore _____ Casa de Luz _____ Huntley _____

5 Signatures & Seal

Owner's signature & date

Co-Owner's signature & date

Medallion Guarantee

Donors may need to have the above signatures medallion guaranteed through a bank or stockbroker. A notary public cannot provide a signature guarantee

6 Donor's Final Steps: To ensure a successful funds transfer, please:

- (1) Fax this form to Willow Creek Accounting -- fax # (847) 765-0420
- (2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Willow Creek to identify you as the donor. For Willow Creek Accounting to identify you as the donor for IRS purposes, we rely solely on you faxing this form to us at (847) 765-0420